NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of Shareholders (the “Meeting”) of JPMorgan Liquidity Funds (the “Company”) will be held on Friday, 26 April 2013 at 11:00 CET, at the Registered Office of the Company, with the following Agenda:

AGENDA

3. Discharge of the Board of Directors in respect of their duties carried out for the accounting year ended November 30, 2012.
4. Approval of Directors’ Fees.
5. Confirmation of the appointment of Mr John Li, co-opted by the Board of Directors on 28th June 2012, in replacement of Mr Pierre Jaans, and his election to serve as a Director of the Company until the Annual General Meeting of Shareholders approving the Financial Statements for the accounting year ending on November 30, 2013.
6. Confirmation of the appointment of Mr Peter Schwicht, co-opted by the Board of Directors on 28th June 2012, in replacement of Mr James Broderick, and his election to serve as a Director of the Company until the Annual General Meeting of Shareholders approving the Financial Statements for the accounting year ending on November 30, 2013.
7. Re-election of Mr Iain Saunders, Mr Jacques Elvinger, Mr Jean Frijns and Mr Berndt May to serve as Directors of the Company until the Annual General Meeting of Shareholders approving the Financial Statements for the accounting year ending on November 30, 2013.
8. Re-election of PricewaterhouseCoopers S.à r.l. to serve as Auditors of the Company until the Annual General Meeting of Shareholders approving the Financial Statements for the accounting year ending on November 30, 2013.
10. Consideration of such other business as may properly come before the Meeting.

VOTING

Resolutions on the Agenda of the Meeting will require no quorum and will be taken at the majority of the votes expressed by Shareholders present or represented at the Meeting.

VOTING ARRANGEMENTS

Shareholders who cannot personally attend the Meeting are requested to use the prescribed Form of Proxy. A Form of Proxy for voting is available at www.jpmorganassetmanagement.com/extra. Completed Forms of Proxy must be received by no later than the close of business in Luxembourg on Wednesday, 24 April 2013 at the Registered Office of the Company (Client Services Department, fax +352 3410 8000).

By order of the Board of Directors

J.P. Morgan (Suisse) SA has been authorised by the Swiss Financial Market Supervisory Authority FINMA as Swiss representative and as paying agent of the funds. The latest FINMA approved version of the prospectus and of the Key Investor Information Document (KIID), the articles, the annual and semi-annual reports of the funds as well as the list of the purchases and sales which the funds have undertaken during the financial year, may be obtained, on simple request and free of charges, at the head office of the Swiss representative, J.P. Morgan (Suisse) SA, 8, rue de la Confédération, PO Box 5507, 1211 Geneva 11, Switzerland.